

SupPorter, Inc., Atlanta, GA. www.supporterinc.io

<u>What SupPorter does</u>: SupPorter is a Blockchain "Smart" <u>Donation Processing and Rewards System</u> that provides a better way for Political Campaigns and Nonprofits to receive and report online donations.

SupPorter seeks Capital to bring to market its cutting edge Blockchain Donation Technology resulting in:

- Lower Processing Fees
- Both Digital and FIAT Currency Acceptance
- Increased Transparency
- Automated Year-end Filings

SupPorter was founded in 2016 by four brothers with extensive fundraising experience and industry knowledge. SupPorter is incorporated as a Georgia Sub-chapter "C" Corporation and its growth to date has been bootstrapped solely by the Company's CEO Inman Porter who quit his Finance job in New York to work on SupPorter full time.

<u>SupPorter's Market Opportunity</u>: The Donation market processed over **\$600 Billion Worldwide in 2017** according to Giving USA:

- 410 Billion in the US Nonprofit Sector alone
- Growing at 4.75% per year
- By 2028, if SupPorter only captures 0.1% of the market, it will have processed approx \$1 Billion Dollars

<u>SupPorter's Business Strategy</u>: SupPorter is focused on a seven-pronged Business Strategy:

- 1. Maximize capital returns for its investors
- 2. Leverage SupPorter's existing relationships in the industry
- Hire a dedicated sales team to utilize pull marketing forces to onboard clients
- Take advantage of a booming donations market fueled by technological innovations and a politically charged climate
- 5. Differentiate SupPorter in a competitive market
- 6. Understand threats and opportunities in the market
- Add new features as needed or requested by our customer market

Why SupPorter Will Succeed: SupPorter is poised to beat out its competition via:

- 1. **Strong Leadership:** Founded by 4 Eagle Scout Brothers with existing relationships in the fundraising space
- Built Out Team: Impressive core team to include tech talent, sales and Advisory Board
- Established Networks: A secured network of clients in the nonprofit and political sector who are ready to implement on day one
- 4. **Readily Developed Technology Assets:** Traction in the market with a working prototype, app and website
- Easy-to-use Technology: SupPorter's donation system does not require its customers to have any existing knowledge of how blockchain works

<u>SupPorter's Key Business Alliances:</u> Current alliances include: The United Nations, Sustainable Impact, Government Blockchain Association, The Advanced Technology Development Center (ATDC), The Atlanta Tech Village and Start Engine.

<u>Customer Prospects:</u> SupPorter currently has 25 prospects ready to sign up in the first month and over 300 prospects in its sales pipeline.

<u>SupPorter's Revenue Model:</u> While there are multiple ways to monetize the platform, SupPorter's Primary revenue streams will come from:

- Small Processing Fee: A low 2% Fee on donations earns \$2 Million for every \$100 Million in platform processing
- 2. Other: Various consulting services (apps, videos, fundraising, Etc...), premium accounts/services, data brokering and Platform Token value appreciation

SupPorter's 5 Year Financial Plan

Year	Revenues	EBITA
2019 Estimated	\$7,875	(\$57,400)
2020 Estimated	\$360,000	\$157,300
2021 Estimated	\$3,125,000	\$2,636,000
2022 Estimated	\$9,700,000	\$7,362,500
2023 Estimated	\$14,906,250	\$12,070,250

<u>SupPorter's Management:</u> SupPorter's management team is made up of seasoned professionals in the space:

- Inman Porter, Founder & CEO: Grew up in the fundraising space, father served in the state house 28 years and ran for Governor the same year his mother ran for Lt. Governor, has raised over \$10+ Million in his fundraising career
- Justin Michela, CTO: Founded, built, and sold multiple technology companies, direct payment processing experience working for the Global Payment Department at Amazon as well as marketing-related tech at Google
- Stephen Porter, Co-founder & CFO: 7 years of compensation and benefit expertise in the not-for-profit and higher education sector, appointed as Finance Director for multiple Statewide Political Campaigns
- Asa Porter, Co-founder: Served as a Special Advisor in the US Department of Energy, Spent 5+ Years on Capitol Hill (House and Senate)

The Investment:

- Investors can expect to see a return within 1-3 years once SupPorter grows to scale or is sold.
- As a Georgia Company, an investment in SupPorter may be written off under the Georgia Angel Investment Tax Credit.

<u>Use of Funds</u>: Funds will be used primarily Go to Market efforts/Sales:

Office Space & Initial Tech/Inventory
Further Development of Technology
Implementation of Technology/Staffing
Go to Market Efforts/Sales
AWS and Other Service Fees
Legal, Insurance and Accounting
Misc

6%

6%

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